

Data Surveillance: Build Patient Profiles

Course Agenda

Course Description: Patient Profiles are configurable templates used to design and display patient level data using study environment-specific metadata. Patient Profiles provides the ability to generate data reporting documentation based on profile designs for various clinical trial roles, such as data managers or site managers, to review and interpret study data, or to submit data to regulatory authorities.

This course provides an in-depth look at the Patient Profiles tool, including detailed workflows and best practices for building profiles.

Approximate Duration: 4 Hours

Module	Topic
Welcome	Objectives
Introduction to Patient Profiles	Description of Patient Profiles Features Benefits to the User Business Example
Determine Participant Criteria	Overview of KRI/Flags Configuration
Patient Profile Navigation	Overview of Patient Profile Landing Page
Review Data Sources	Data Surveillance Overview Data Surveillance vs Data Sets
Patient Profile Design Elements	Why Create a New Design? Parts of a Patient Profile (Design Elements) Patient Profile Settings Login to Patient Profiles
Create a Patient Profile Design	Creating Elements <ul style="list-style-type: none"> • Headers • Tables- Patient Information Table, Wide Table, Transposed Table • Timelines Configure a Design Layout

	<ul style="list-style-type: none">• Overview of Layout and Add Elements into Sections
Review a Patient Profile	Review Patient Profiles via the Patient Selector
Use a Design Report	Overview of Design Report
Publish a Patient Profile	<ul style="list-style-type: none">• How to Publish a Patient Profile• Snapshot of Published Patient Profile Design
Conclusion and Wrap-Up	Review of Course Objectives